

# Daily Trade Confirmation Waiver



If your investment advisor has investment discretion over your account, you may waive the receipt of daily trade confirmations and begin receiving the information in a consolidated report delivered at least quarterly. Your investment advisor will still receive immediate trade confirmations. To waive daily trade confirmations, all account holders must complete and sign this form and return to your investment advisor. **Confirms will only be suppressed for clients that do not pay transaction fees.**

## 1 Account Information

Household ID	<input type="text"/>
--------------	----------------------

RIA Firm Name

Account Registration

Account Number

Account Registration

Account Number

Account Registration

Account Number

Account Registration

Account Number

Account Registration

Account Number

Account Registration

Account Number

Account Registration

Account Number

Account Registration

Account Number

Account Registration

Account Number

Account Registration

Account Number

## 2 Daily Trade Confirmation Waiver

You represent to Trade-PMR, Inc. that the investment advisory firm listed above is a fiduciary and has investment discretion over the account listed above. By completing this form, you acknowledge that you waive your right to receive daily trade confirmations from First Clearing\* or Trade-PMR, Inc., and instead you wish to receive the information in a consolidated report delivered to you at least every quarter. You understand that waiving daily trade confirmations is not a condition of having your account managed by your investment advisor.

You cannot waive the receipt of trade confirmations altogether, and you must receive trade confirmations at least quarterly. The information contained in each daily trade confirmations will be consolidated into a report and delivered to you at least quarterly.

You may access your accounts online to view the activity within your account, including daily trade confirmations. Your investment advisor will continue to have access to daily trade confirmations, and you can request copies from your investment advisor.

This waiver may impact your ability to promptly monitor trading activity made by your investment advisor. You are executing this waiver through your own choice and you assume full responsibility for its consequences. You may rescind this waiver at any time and for any reason to begin receiving daily trade confirmations by contacting your investment advisor or Trade-PMR, Inc.

### 3 Certification

I hereby certify that I have read the foregoing rights, terms, and conditions set forth above and elect to waive daily trade confirmations by signing below.

Account Holder Signature	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date