

Your Advisor has investment discretion over your account(s). Consequently, you may waive the receipt of daily trade confirmations and begin receiving the information in a consolidated report delivered to you at least quarterly with your account statement(s). Your Advisor will still receive immediate trade confirmations. **To waive daily trade confirmations, please complete and sign this form and return to your Advisor.**

## 1 Account Information

Household ID	<input type="text"/>
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Advisor Firm Name	<input type="text"/>
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Account Registration	<input type="text"/>	Account Number	<input type="text"/>
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## 2 Daily Trade Confirmation Waiver

By signing this form, you represent to Trade-PMR, Inc. that your Advisor listed above is a fiduciary and has investment discretion over the account(s) listed above. You also acknowledge that you waive your right to receive daily trade confirmations from First Clearing\* or Trade-PMR, Inc., and that instead you wish to receive the information in a consolidated report delivered to you at least every quarter with your account statement(s). You understand that waiving daily trade confirmations is not a condition of having your Advisor manage your account(s).

You cannot waive the receipt of trade confirmations altogether as you must receive the information provided in any trade confirmations generated at least quarterly, in your account statement(s). The information contained in each daily trade confirmation will be consolidated into a report included in your account statement(s) and delivered to you at least quarterly.

You may access your account(s) online to view the activity within your account(s), including daily trade confirmations. Your Advisor will continue to have access to daily trade confirmations, and you can also request copies from your Advisor.

This waiver may impact your ability to promptly monitor your Advisor's trading activity. You are executing this waiver through your own choice and you agree to assume full responsibility for its consequences. You may rescind this waiver at any time and for any reason. To reinstate receiving daily trade confirmations contact your Advisor or Trade-PMR, Inc. and make such request in writing.

### 3 Asset Based Pricing Waiver (if applicable)

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If your Advisor has negotiated custodial fees based on a percentage of assets held in your account(s), by signing this form you acknowledge that your Advisor has provided those terms to you and your agreement with them.

### 4 Certification

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I hereby certify that I have read the foregoing rights, terms, and conditions set forth above and elect to waive daily trade confirmations.

Account Holder Signature	Print Name	Title (if applicable)	Date
Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
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Account Holder Signature <i>(if applicable)</i>	Print Name	Title (if applicable)	Date
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\*First Clearing is a trade name for Wells Fargo Clearing Services, a registered broker/dealer, non-bank affiliate of Wells Fargo & Company.