

## Letter of Authorization Access Online Client Trading

Access Online Username	
Account Number	Account Registration
Account Number	Account Registration
Account Number	Account Registration

I/We hereby authorize TradePMR to establish trading for the above account(s). I/We are aware of the potential risks involved in trading the account(s) without the assistance of a financial professional.

**Requirements:**

- Account(s) must already be set up for Access Online
- Trading authorization must be approved by the financial advisor
- Allow 48 hours after submitting for processing

To manage unintentional trading errors and risk, client trading restrictions are as follows:

- All Equity Market, Limit and Stop orders: 2,000 shares - \$250,000
- Option Orders: 25 contracts - \$50,000
- Mutual Funds: \$250,000
- Equities priced below \$2 per share

Orders outside these restrictions will reject at order entry time and thus are not subject to review and release. To remedy, clients must either submit a smaller order or call their advisor.

No transaction fee (NTF) funds on the TradePMR mutual fund list are subject to the standard mutual fund transaction fee if traded via the Access Online platform.

Account Holder Signature	Print Name	Date
Secondary account Holder Signature	Print Name	Date

Advisor Signature	Print Name	Date
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\*Account(s) carried by First Clearing. First Clearing is a trade name used by Wells Fargo Clearing Services, LLC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company.